ANNEXURE 1 TO SRPL/PS/FG/01 dated 18-09-2024

As modified vide

 **SRPL/PS/MOD/02 Date: 24-10-2024**

EXPRESSION OF INTEREST CUM APPLICATION TOWARDS PARTICIPATION IN THE PRIVATE SALE CUM SCM AUCTION

DATE:

To:

The Liquidator

Swiss Ribbons Pvt Limited (In Liquidation)

110, Atria B

Sargasan Circle,

Gandhinagar - 382421 (Gujarat)

Email Id: gsforgs@gmail.com

Sub: Offer to buy the Finished Goods of the Corporate Debtor, Swiss Ribbons Pvt Ltd (In Liquidation) – Textile laces / ribbons specified in the Process Document

Ref: Your invitation email dated enclosing therewith the Private Sale Process Document (Modified – SRPL/PS/MOD/01 dated 24-10-2024 and Exhibits – 1 to 11

Dear Sir,

This has reference to your email / public announcement and the Private Sale Cum SCM Auction Process Document SRPL/PS/MOD/01 dated 24-10-2024, referred to above whereby invitation are made for offers in buying the assets specified therein viz. the finished goods being the laces / ribbons produced by the Corporate Debtor in its present location and condition. Towards your invitation we express our interest and provide an offer price excluding the GST thereon.

We offer Rs………………….. (In words: Rupees …………… ……. ……………………………………….. as the sale price towards the purchase of Finished Goods of the Corporate Debtor specified in the SRPL/PS/MOD/01 dated 24-10-2024.

Towards the Earnest Money Deposit we have transferred an amount of Rs……………… by RTGS / NEFT being 10% of the price offered. The details of the amount transferred are as under:

**Details of Prospective Buyer / Price Offered**

|  |  |
| --- | --- |
| Name of the Buyer |  |
| Constitution of the Buyer |  |
| Contact No: |  |
| Email Id |  |
| PAN Number |  |
| Address |  |
| Name of the Property | Finished Goods – Textile laces / ribbons of Swiss Ribbons Pvt Ltd dept at:Plot No. 16, First Floor, Swami Industrial Cooperative Society, UM Road, Surat – 395017 |
| Price Offered | In Figures: Rs. |
| In Words: |
| EMD of 10% of the Price offered (details of payment are given below) |  |
| Particulars of Bank Draft/Pay order / NEFT / RTGS by which EMD is remitted | Ref. Number:   |  |
| Date |  |
| Amount in Rupees |  |
| Amount in words |  |
| Issuing Bank & Branch |  |
| Details of bank account from which DD issued or NEFT/RTGS done | Name of Bank:  |  |
| Branch address:  |  |
| Type of account:  |  |
| Account No: |  |
| IFSC Number |  |
| UTR / NEFT / RTGS reference no. |  |

We also agree to the terms and conditions stated in the Private Sale Process Document; a copy of the said document signed in token of our agreement is enclosed herewith.

Towards my / our eligibility to participate we state and declare that I / we am / are not ineligible under the provisions of Section 29A of the Insolvency and Bankruptcy Code, 2016 and any other provision of the Insolvency and Bankruptcy Code, 2016 and regulations thereunder. We herewith provide an Affidavit in the format specified in ANNEXURE – 2, notarised.

I / We herewith provide self-attested copies of the following documents namely:

a. Permanent Account Number (PAN) of the individual, proprietor, firm and in case of EOI from Company, that of Company.

b. Any one of the followings documents:

* Aadhar / Driving License / Passport;

c. Copy of Memo and Articles of Association in case of Company.

d. Copy of Board Resolution authorizing to participate in the Private Sale process on behalf of the Company and to do all such acts on behalf of the Company;

e. Copy of the Private Sale Process Document, SRPL/PS/01 dated 30-10-2023 signed in all pages as token of our acceptance of the terms contained therein.

I / We confirm that the above information provided by me / us are true and correct. We confirm that we have exercised due diligence in making this offer and making this offer with full conscience.

Sincerely Yours,

Name: Signature & Seal, if applicable

Designation

(Individual / Proprietor/ Partner / Authorized Person / Others)

Address:

Email:

Mobile for communication:

**Note: All the details are essential requirements to be provided by the Prospective Buyer.**